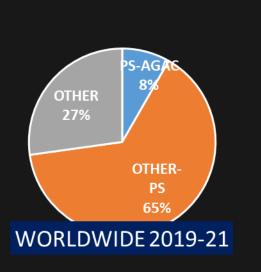


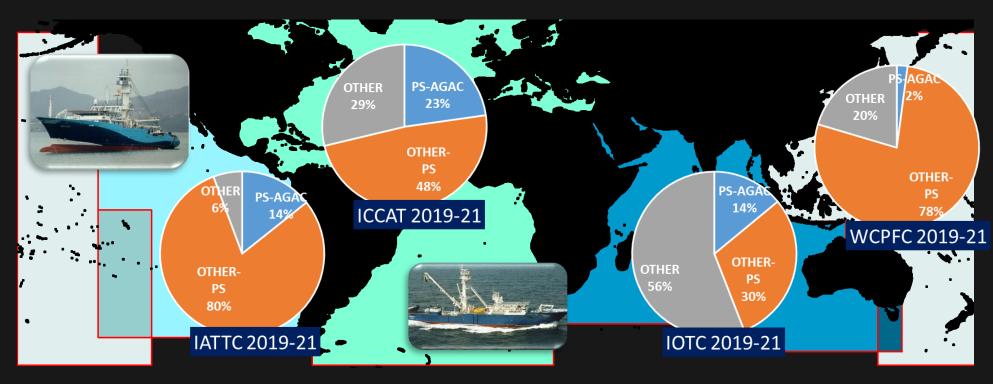


## AGAC in the World



- OPAGAC: 9 Fishing Groups (some integrated), 48 Seiners
- ≈380,000 t Tropical Tunas (8% del total) in the three oceans
- Tropical tunas as target species (SK & YF), mostly for canning
- AGAC Fishery awarded MSC Certification for 6 stocks in 2022 (4 Pacific + 1 Atlantic + 1 Indian)
- All AGAC vessels have Social Certification (Tuna from Responsible Fisheries APR-AENOR)















## Electronic Monitoring / CCTV

### Key Elements to consider

- ✓ Integration with VMS
- ✓ High Value Information (not just videos)
- ✓ Data Integrity (against manipulation)
- ✓ Data Confidentiality
- ✓ Encryption
- ✓ Passwords for decryption of HDD through Satellite
- ✓ Real-Time Alarms through Satellite
- ✓ HD cameras
- ✓ Robustness, tamper-proof and sea environment design





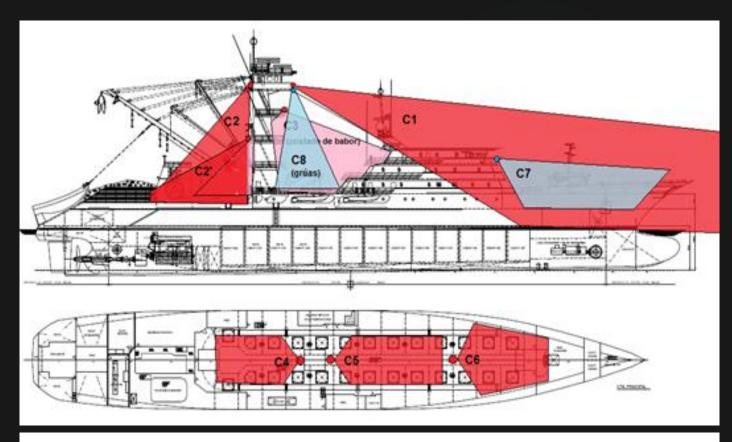






Tailor made design for each vessel:

- · Vessel Equipment
  - · Type of data to be collected
  - · Vessel Dímensions
  - · Shape of fishing decks
  - · Fishing and loading operation
- · Data review
  - · Vessel activity (Effort)
  - · Data on target species
  - · Good Practices
    - · FAD design and activity
    - Bycatch quantification, handling at release and fate



Freezer Purse-seine, ≈80m length, 8 cameras

# Data review (DOS)





TARGET SPECIES







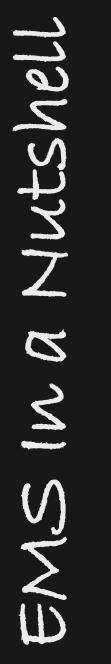
RETAINED BYCATCH & DISCARDS

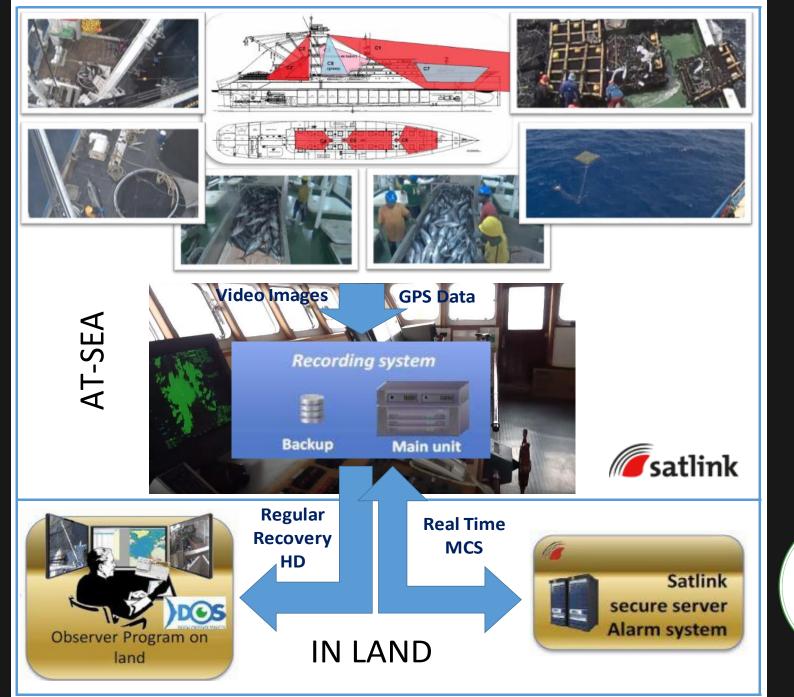


# Conformity Good Practices (AZTI)

Bycatch: Handling at reléase FAD: Non-entangling Design











MSC (6+ Stocks) & FIP (6- Stocks)





100% Fishing and loading activities covered through observers (EMS + Human)





## The Context

Ocean	Coverage PS Required / Type	#PS AGAC	Human Observers	#PS EMS
Pacífic	100% Regional Human	19	100%	9
Atlantíc	100% Flag State Combined	13	25%	9
Indían	5% Flag State Human	16	10%	15

- IATTC & WCPFC have implemented regional observer programs for purse seiners that require 100% coverage through human observers
- ICCAT requires 100% observer coverage on purse seiners, which may be implemented through a combination of human and EMS (humans always required at the time of the FAD Closure)
- IOTC only requires 5% coverage for purse seiners (humans)
- · Bearing in mind the above, the AGAC companies decide the type of implementation that they prefer
  - 70% of the AGAC purse seine fleet has EMS





	OPAGAC BBPP (PS)		satlink )Des
	Low range	High range	DIGITAL CASERVES SERVICES
Hardware (SeaTube + 6 cameras + SSDs + Other)	11.000		
Installation Cost (Including travel expenses)	1.500	5.000	Depending on location
Yearly Maintenance Cost (including local and remote support via satellite)	1.800	2.550	Depending on location, frequency and additional services
Yearly Disk shipping	250	2.500	Depending on frequency
Yearly Footage analysis	9.000	18.000	Depending on scope of analysis
Daily cost (8 years service life for hardware and 320 fishing days per year)	39,41	78,28	

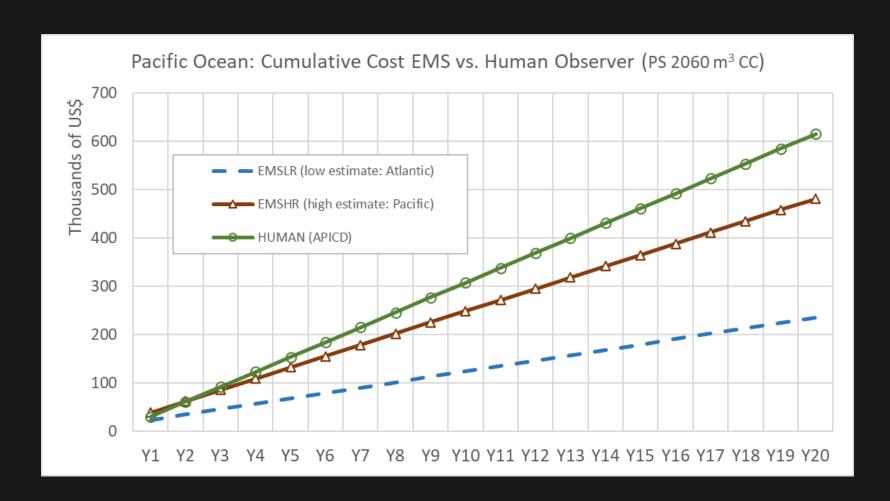
- Estimates for 2023
- The prices don't include the costs of training that are likely to be the same for at-sea (human) and in land (dry) observers

#### AIDCP 2023 flagged vessels assessments

VESSELS LISTED AS ACTIVE							
1	2	3	4				
Vessel	Well volume m <sup>3</sup>	2023 assessment (m <sup>3</sup> x 14.95) (US\$)	Assessment with penalty of 10% (US\$)				
Incognito 1	2,060	30,797	33,877				







- · Prices depend on:
  - · Type of data analysis
  - Dístance between port of unloading and data review service
- Hígh range shows full data review for farthest port of unloading (e.g., Pago-Pago)
- Costs of human observer are always higher
- Investments on EMS pay-off from 4<sup>th</sup> year of installation
- Costs of EMS will decrease as
  AI catches up



## EMS Strengths



- Transparency: Human observers are not always accurate (purposely or not); option for third party (Government) verification CCTV images;
- Adaptation: All ships, large or small, can be covered and Fishing activities can be observed in full (24/7/365);
- Human rights watch: Fishermen and observers protection and behaviour enhancement;
- Cost-Effectiveness: The cost of EMS per trip, including video analysis, is lower than human observation and technological improvements will lead to further reduction in video-processing time & cost;

